



## Stock delivery instructions for Island Housing Trust

Island Housing Trust welcomes gifts of stock. Gifts of appreciated securities are a generous and efficient way to support IHT, and can offer many tax advantages for you. IHT receives stock through **Infinex Financial Group/Pershing Brokerage**.

**Please provide your broker with the following information:**

**Pershing Delivery Instructions for Island Housing Trust, EIN: 22-2993615**

### **MAILING ADDRESS**

Pershing LLC  
One Pershing Plaza  
Jersey City, NJ. 07399

### **STOCK CERTIFICATES**

**Physical certificates**                      Attn: Securities Receive Department

### **DEPOSITORY TRUST AND CLEARING CORPORATION (DTCC)**

<b>DTC #</b>	<b>0443</b>
<b>Agent Bank #</b>	<b>00443</b>
<b>Institutional #</b>	<b>0043</b>
<b>Internal Pershing AC #</b>	<b>ABM-014374</b>

Please notify Island Housing Trust of your intended stock gift by calling 207-244-8011 or emailing [glthompson@islandhousingtrust.org](mailto:glthompson@islandhousingtrust.org) Please include your name, name of the stock and number of shares, the expected date of the transfer, and the purpose of the gift (annual fund, campaign, restricted, or unrestricted). This will help IHT to track your stock and allow us to acknowledge your gift.

IHT will send an acknowledgment and thank you after the stock is received. The amount of your donation is the value of the stock (the average of the high and low price) on the date of receipt.